

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Sector/11
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APPLICANT: Michael Millette
SERIAL NO.: 09/900,554
FILED: July 6, 2001
ATTY. DOCKET: 7056.038
TITLE: METHOD FOR STRUCTURING AN EQUITY ISSUE
UTILIZING A CLOSED BLOCK BUSINESS ENTITY

REGULAR MAIL CERTIFICATE

Date of Deposit: January 23, 2002

I hereby certify that the following attached paper(s) and/or fee

- (1) A Copy of the Notice to File Missing Parts of Application;
- (2) An Executed Declaration for Patent Application;
- (3) A credit card payment form in the amount of \$1,050.00 to cover the missing parts surcharge (\$130) and three month extension of time (\$920);
- (4) Petition for Extension of Time;
- (5) Regular Mail Certificate;
- (6) A self-addressed stamped postcard, return of which is requested to acknowledge receipt of the enclosed documents.

by depositing same in a postage prepaid envelope in an official depository under the exclusive care and custody of the United States Postal Service under 37 C.F.R. Section 1.10 on the date indicated above and is addressed to the "U.S. Patent and Trademark Office, Box 2327. Arlington, VA 22202 (Box Missing Parts)"

Respectfully submitted,
DREIER & BARITZ LLP

Paula M. Maleh

Paula M. Maleh

Dated: January 23, 2002

CORRESPONDENCE:

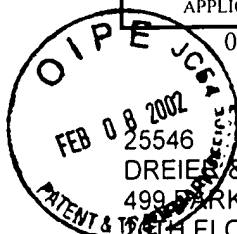
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APPLICATION NUMBER	FILING/RECEIPT DATE	FIRST NAMED APPLICANT	ATTORNEY DOCKET NUMBER
09/900,554	07/06/2001	Michael Millette	7056.038



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CONFIRMATION NO. 5011

FORMALITIES LETTER



OC000000006464480

Date Mailed: 08/23/2001

NOTICE TO FILE MISSING PARTS OF NONPROVISIONAL APPLICATION

FILED UNDER 37 CFR 1.53(b)

Filing Date Granted

An application number and filing date have been accorded to this application. The item(s) indicated below, however, are missing. Applicant is given **TWO MONTHS** from the date of this Notice within which to file all required items and pay any fees required below to avoid abandonment. Extensions of time may be obtained by filing a petition accompanied by the extension fee under the provisions of 37 CFR 1.136(a).

- The oath or declaration is missing.
A properly signed oath or declaration in compliance with 37 CFR 1.63, identifying the application by the above Application Number and Filing Date, is required.
- To avoid abandonment, a late filing fee or oath or declaration surcharge as set forth in 37 CFR 1.16(e) of \$130 for a non-small entity, must be submitted with the missing items identified in this letter.
- **The balance due by applicant is \$ 130.**

A copy of this notice MUST be returned with the reply.

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Initial Patent Examination Division (703) 308-1202

PART 2 - COPY TO BE RETURNED WITH RESPONSE